

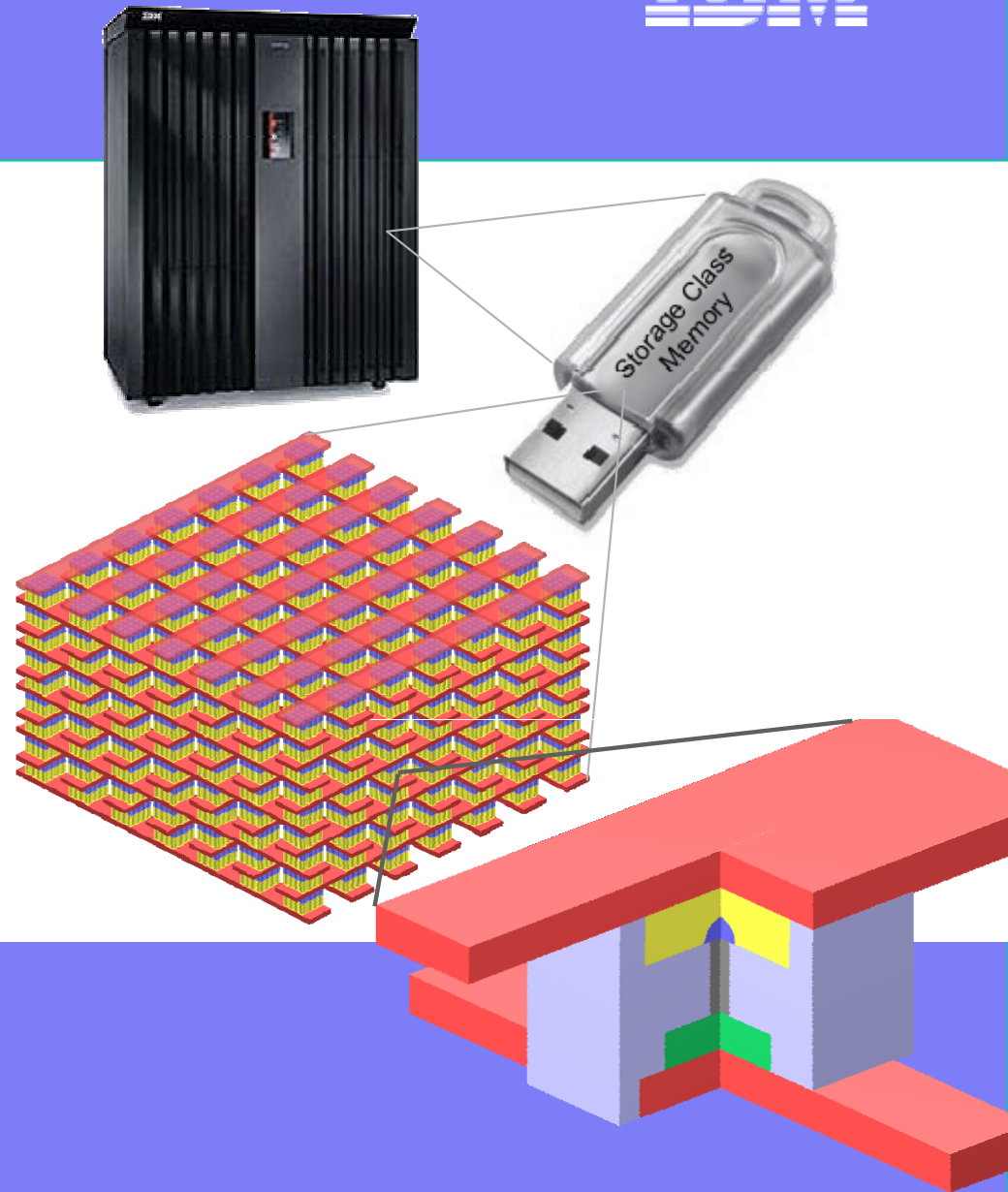


IBM Research

Storage Class Memory

Towards a disruptively low-cost solid-state non-volatile memory

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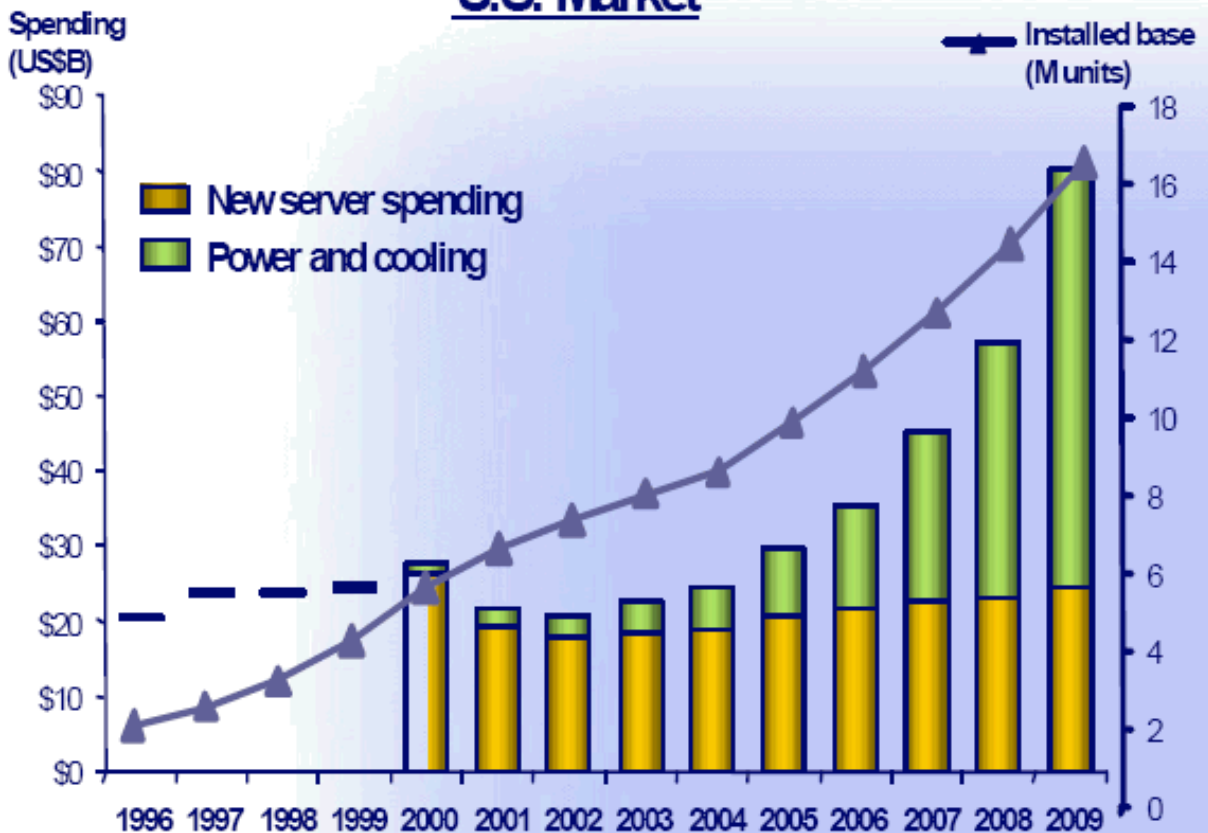
June 15, 2011

Power & space in the server room

The cache/memory/storage hierarchy is rapidly becoming the **bottleneck for large systems**.

We know how to create MIPS & MFLOPS cheaply and in abundance,
 but **feeding them with data** has become
the performance-limiting *and* most-expensive part of a system (in **both \$ and Watts**).

U.S. Market



Source IDC: 2006, Document # 201722, "The Impact Of Power and Cooling On Data Center Infrastructure", John Humphreys, Jed Scaramella

Extrapolation to 2020

(at 70% CGR → need
2 GIOP/sec)



- **5 million HDD**
- **16,500 sq. ft. !!**
- **22 Megawatts**

R. Freitas and W. Wilcke, *Storage Class Memory: the next storage system technology* –to appear in "Storage Technologies & Systems" special issue of the IBM Journal of R&D.

...yet critical applications are also undergoing a paradigm shift

Compute-centric paradigm

Main Focus: Solve differential equations

Bottleneck: *CPU / Memory*

Typical Examples: Computational Fluid Dynamics
Finite Element Analysis
Multi-body Simulations

Data-centric paradigm

Analyze petabytes of data

Storage & I/O

Search and Mining
Analyses of social/terrorist networks
Sensor network processing
Digital media creation/transmission
Environmental & economic modeling



(at 90% CGR → need 1.7 PB/sec)

• **5.6 million HDD**

- **19,000** sq. ft. !!
- **25 Megawatts**



(at 90% CGR → need 8.4G SIO/sec)

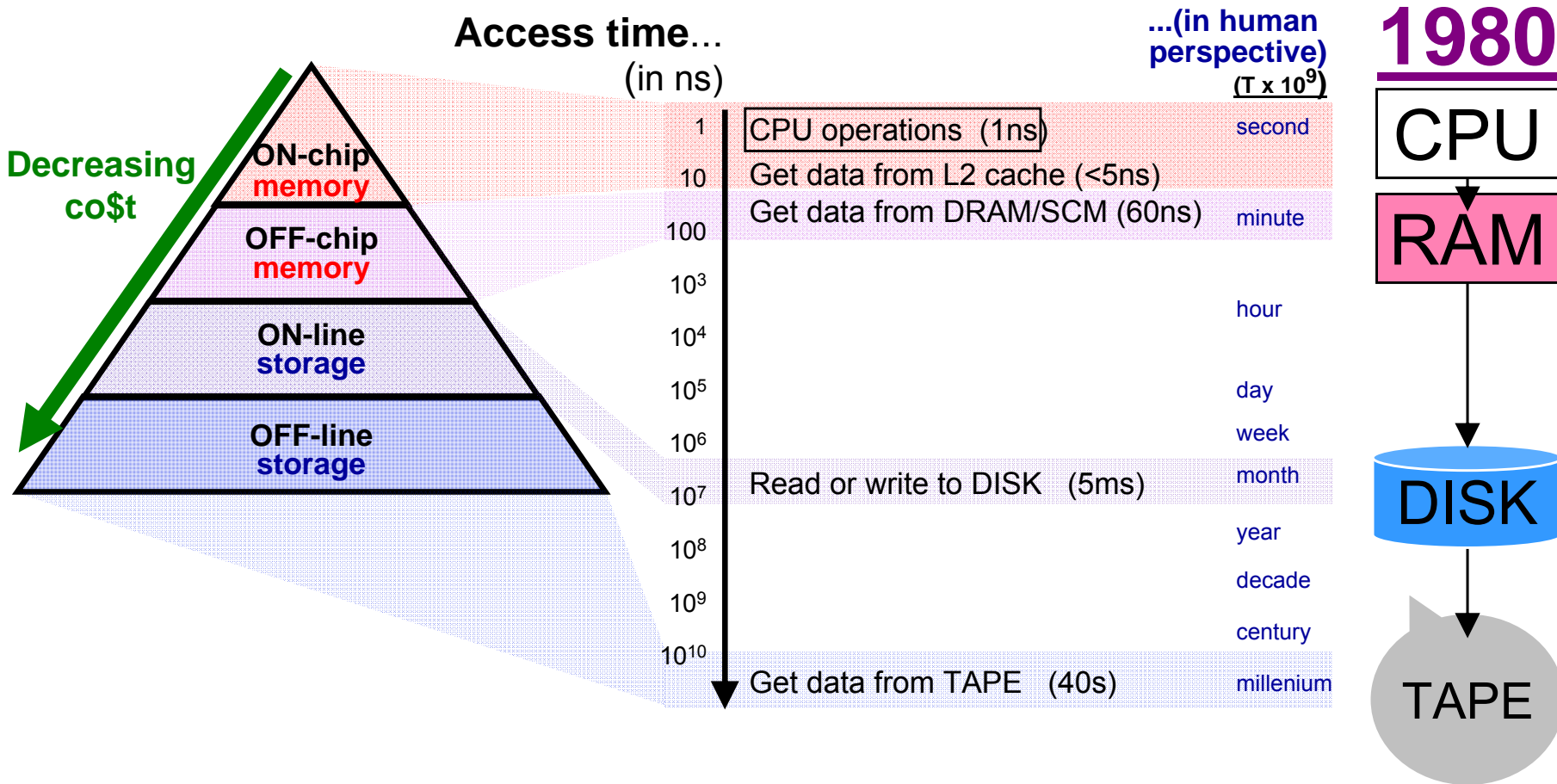
• **21 million HDD**

- **70,000** sq. ft. !!
- **93 Megawatts**

Extrapolation to 2020

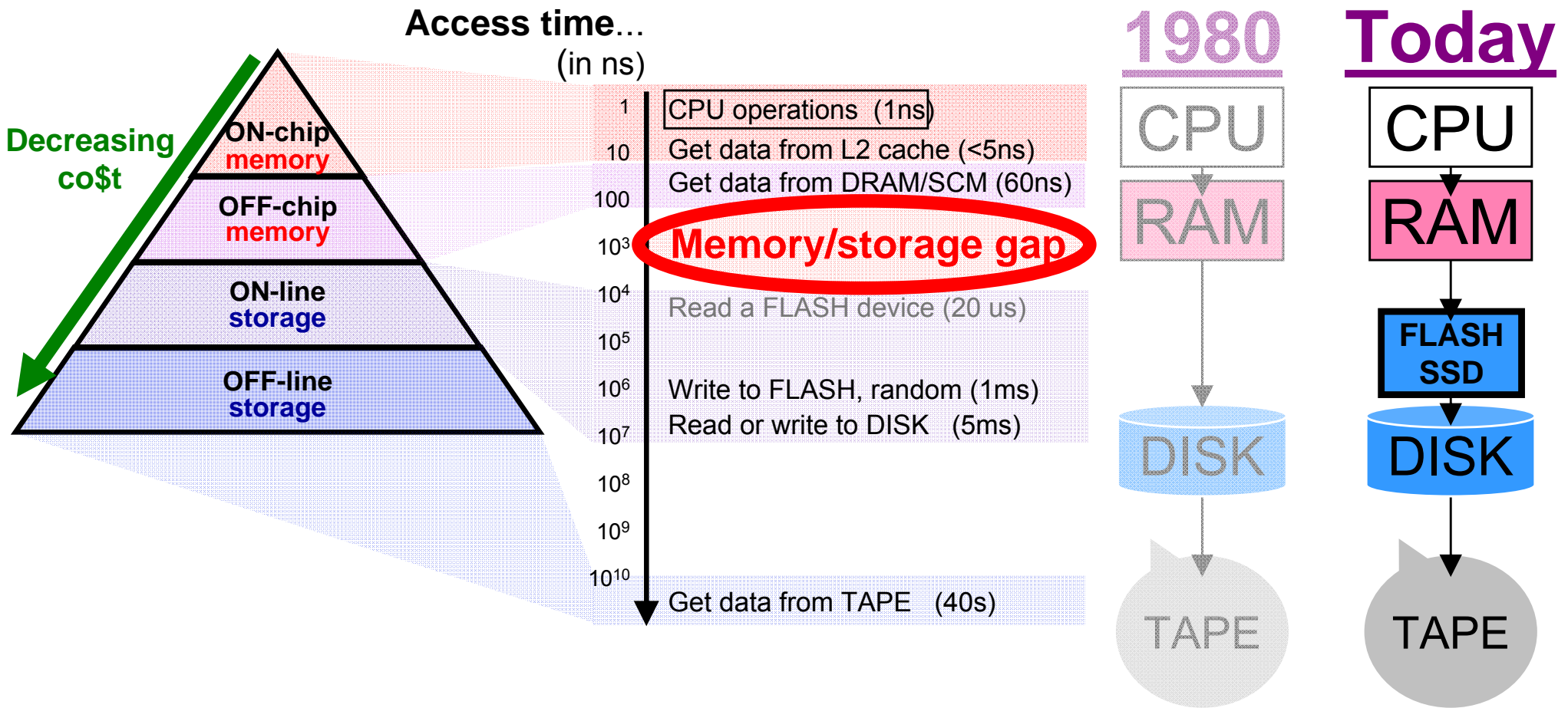
[Freitas:2008]

Problem (& opportunity): The access-time gap between memory & storage



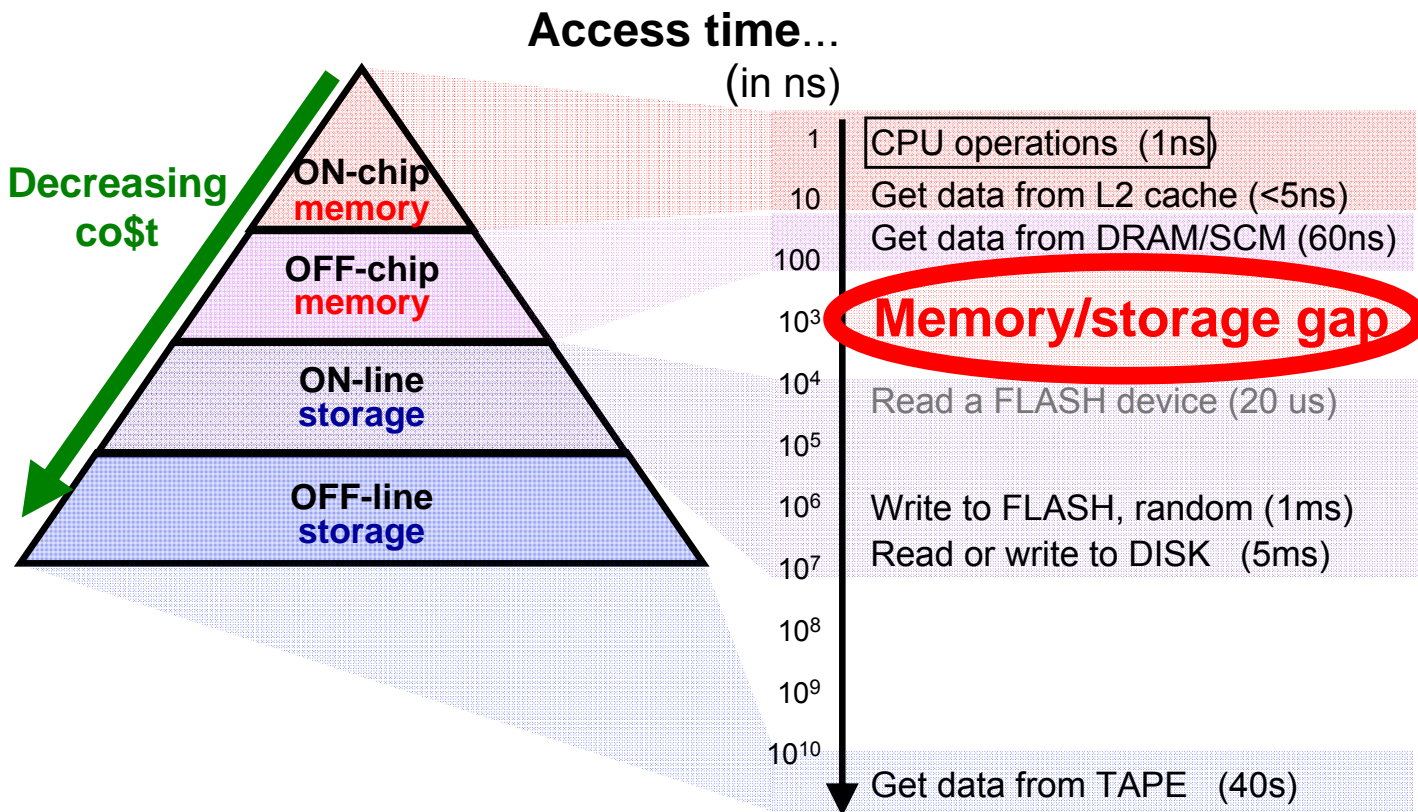
- Modern computer systems have long had to be designed around **hiding the access gap** between **memory** and **storage** → caching, threads, predictive branching, etc.
- “Human perspective” – if a CPU instruction is analogous to a 1-second decision by a human, retrieval of data from off-line tape represents an analogous delay of 1250 years

Problem (& opportunity): The access-time gap between memory & storage

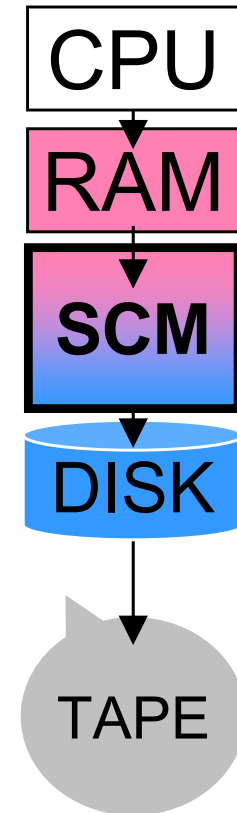


- Today, **Solid-State Disks** based on NAND Flash can offer fast ON-line storage, and storage capacities are increasing as devices scale down to smaller dimensions...
 - ...but while prices are dropping, the **performance gap** between memory and storage remains significant, and the already-**poor device endurance** of Flash is getting worse.

Problem (& opportunity): The access-time gap between memory & storage



Near-future



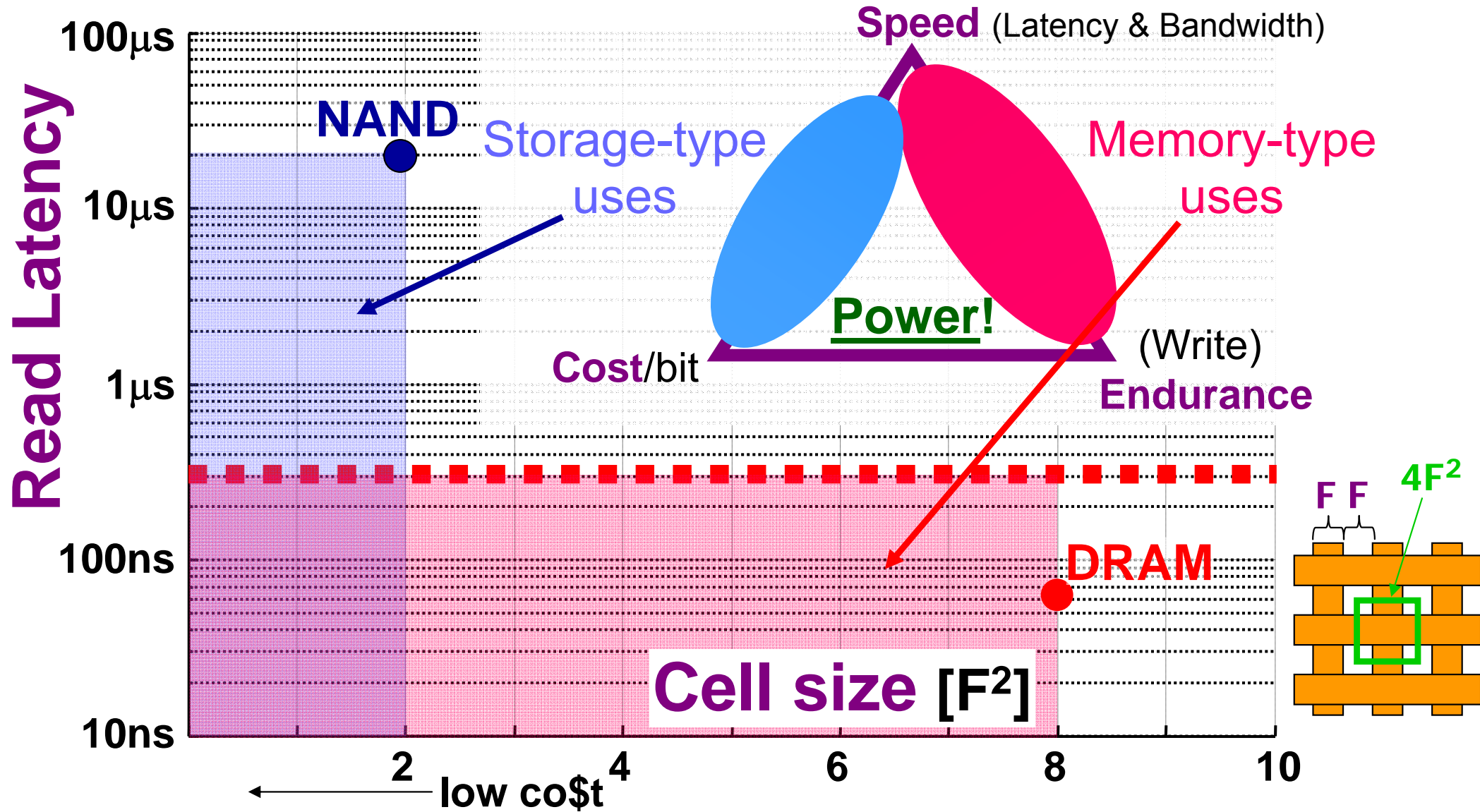
Research into new solid-state non-volatile memory candidates

– originally motivated by finding a “successor” for NAND Flash – has opened up several interesting ways to change the memory/storage hierarchy...

- 1) **Embedded Non-Volatile Memory** – low-density, fast ON-chip NVM
- 2) **Embedded Storage** – low density, slower ON-chip storage
- 3) **M-type Storage Class Memory** – **high-density**, fast OFF- (or ON*)-chip NVM
- 4) **S-type Storage Class Memory** – **high-density**, very-near-ON-line storage

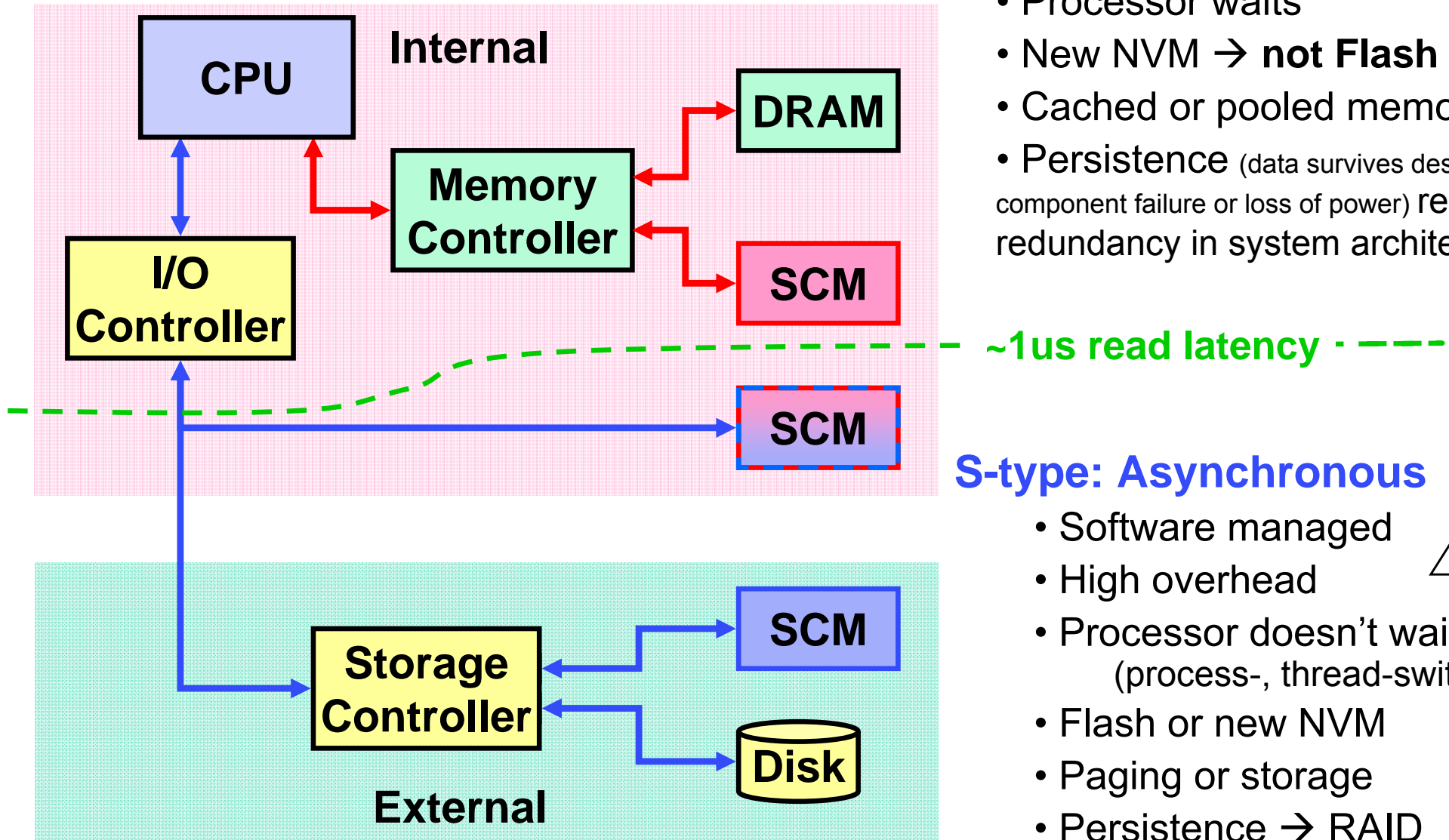
* ON-chip using 3-D packaging

Storage-type vs. memory-type Storage Class Memory

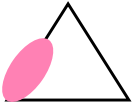


The cost basis of semiconductor processing is well understood – the paths to higher density are
 1) shrinking the minimum lithographic pitch F , and 2) storing **more bits PER $4F^2$**

S-type vs. M-type SCM

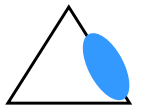


M-type: Synchronous



- Hardware managed
- Low overhead
- Processor waits
- New NVM → **not Flash**
- Cached or pooled memory
- Persistence (data survives despite component failure or loss of power) requires redundancy in system architecture

S-type: Asynchronous



- Software managed
- High overhead
- Processor doesn't wait, (process-, thread-switching)
- Flash or new NVM
- Paging or storage
- Persistence → RAID

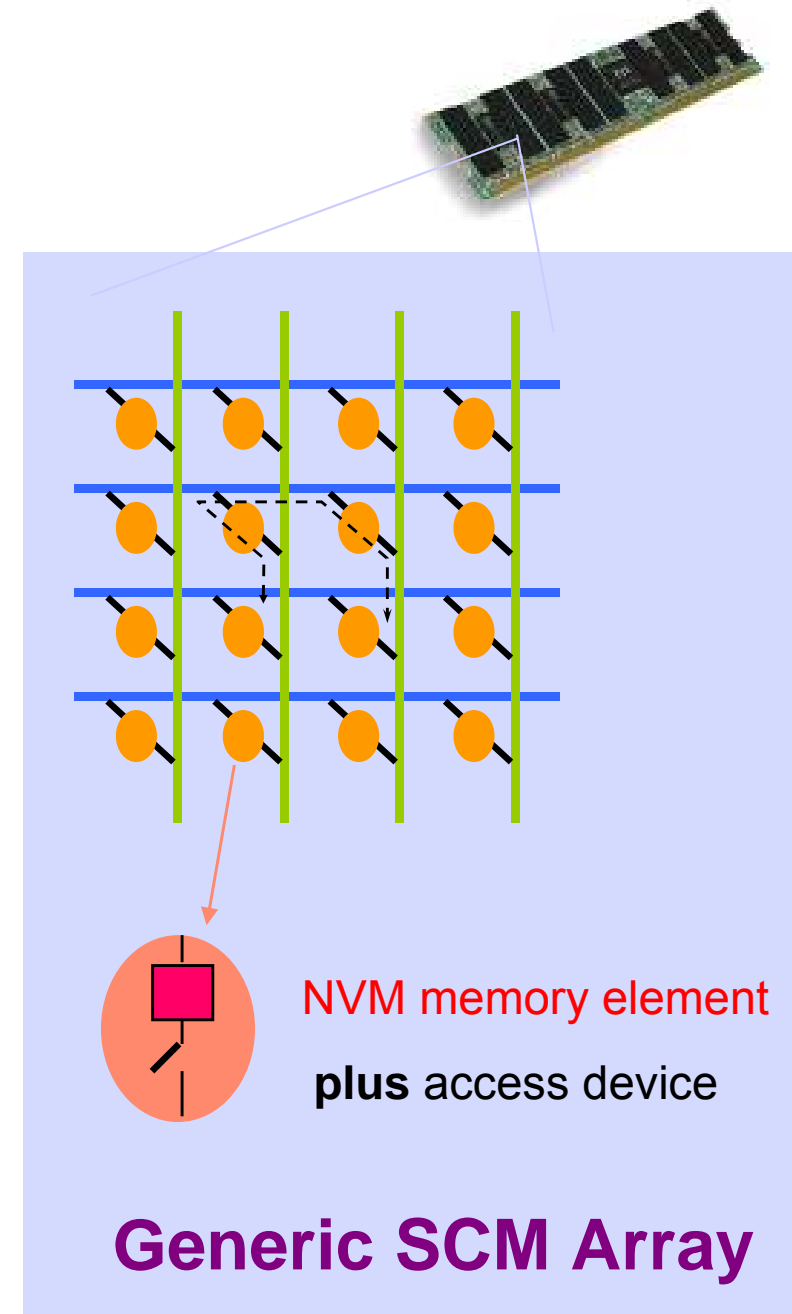
NVM candidates for SCM

1) NVM element

- Improved **FLASH**
- **Phase Change RAM**
- **Magnetic Spin Torque Transfer**
 - STT-RAM
 - Magnetic Racetrack
- **Resistive RAM**

2) High-density access device (A.D.)

- **2-D** – silicon transistor or diode
- **3-D** → **higher density per $4F^2$**
 - polysilicon diode (but $<400^\circ\text{C}$ processing?)
 - **MIEC A.D.** (Mixed Ionic-Electronic Conduction)
 - **OTS A.D.** (Ovonic Threshold Switch)
 - Conductive oxide tunnel barrier A.D.



Limitations of Flash

Asymmetric performance

Writes much slower than reads

Program/erase cycle

Block-based, no write-in-place

Data retention and Non-volatility

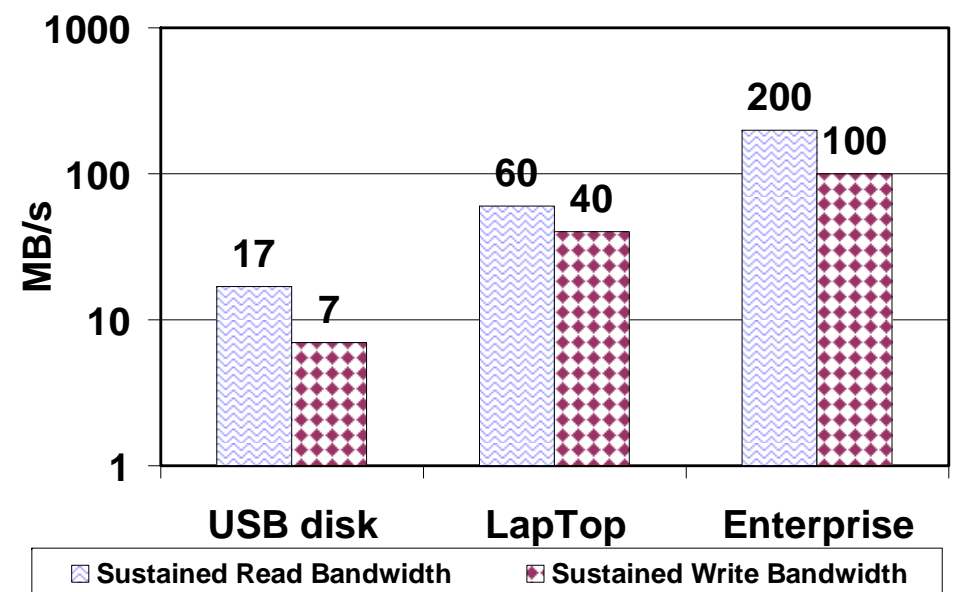
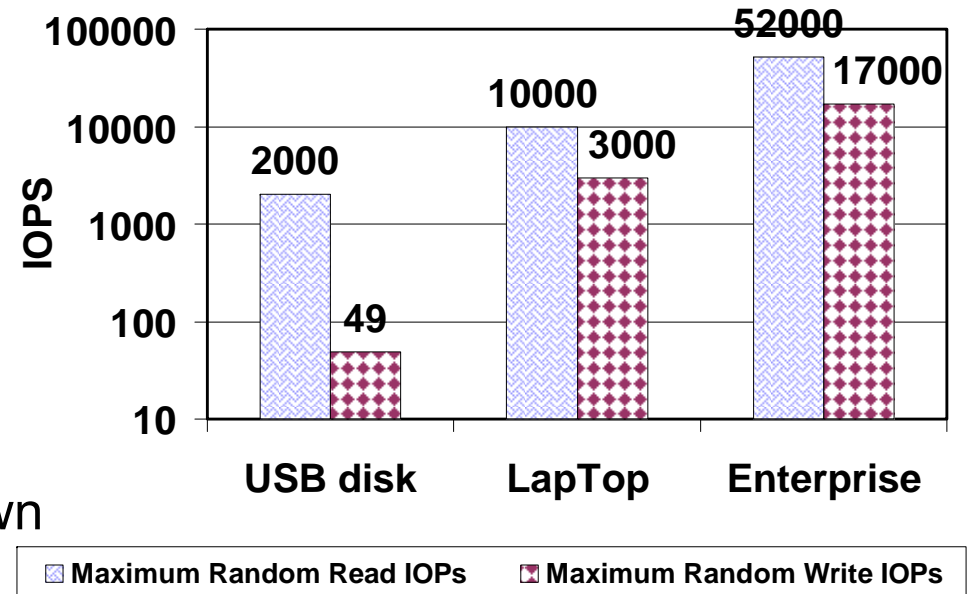
Retention gets worse as Flash scales down

Endurance

- Single level cell (SLC) → 10^5 writes/cell
- Multi level cell (MLC) → 10^4 writes/cell
- Triple level cell (TLC) → ~300 writes/cell

Future outlook

- Scaling focussed solely on density
- 3-D schemes exist but are complex



STT (Spin-Torque-Transfer) RAM

- Controlled switching of free magnetic layer in a magnetic tunnel junction using current, leading to two distinct resistance states

Strengths

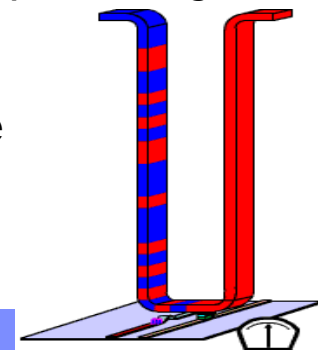
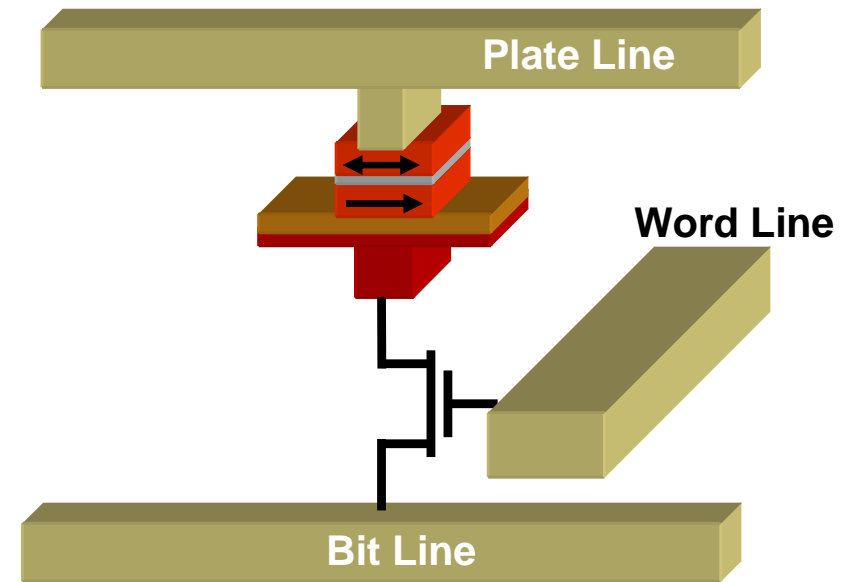
- Inherently very fast → **almost as fast as DRAM**
- **Much better endurance** than Flash or PCM
- Radiation-tolerant
- Materials are Back-End-Of-the-Line compatible
- Simple cell structure → reduced processing costs

Weaknesses

- Achieving low switching current/power is not easy
- Resistance contrast is quite low (2-3x) → achieving **tight distributions** is ultra-critical
- High-temperature retention **strongly affected by scaling** below $F \sim 50\text{nm}$
- Tradeoff between fastest switching and switching reliability

Outlook: Strong outlook for an Embedded Non-Volatile Memory to replace/augment DRAM.

While near-term prospects for high-density SCM with STT-RAM may seem dim, **Racetrack Memory** offers hope for using STT concepts to create vertical “shift-register” of domain walls → potential densities of 10-100 bits/ F^2

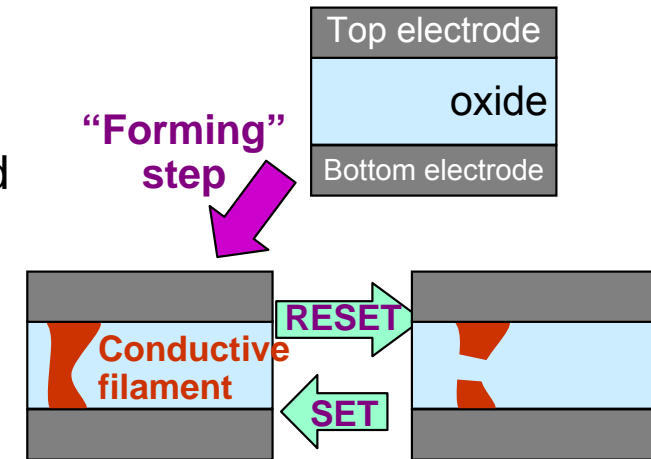


Resistive RAM

Strengths

Voltage-controlled formation & dissipation of an oxygen-vacancy (or metallic) filament through an otherwise insulating layer

- Good retention at elevated-temperatures
- Simple cell structure → reduced processing costs
- Both fast and ultra-low-current switching have been demonstrated
- Some RRAM materials are Back-End-Of-the-Line compatible
- Relatively new field → high hopes for improved material concepts
- Less “gating” Intellectual Property to license
- Some RRAM concepts offer co-integrated NVM & Access Device
- Numerous ongoing development efforts



Weaknesses

- Highly immature technology – wide variation in materials hampers cross-industry learning
- Demonstrated endurance is slightly better than Flash, but lower than PCM or STT-RAM
- **Switching reliability** an issue, even within single devices, and read disturb can be an issue
- An initial high-voltage “**forming**” step is often required
- To attain low RESET switching currents, circuit must constrain current during previous SET
- Unipolar and bipolar versions – bipolar typically better in both write margins & endurance, but then requires an unconventional bipolar-capable Access Device (transistor or diode is out)
- High array yield with minimal “outlier” devices **not yet demonstrated**
- Tradeoff between switching speed, long-term retention, and reliability **not yet explored**

Outlook: Outlook is unclear. Emergence of a strong material candidate offering high array yield & reliability could focus industry efforts considerably. Absent that, many uncertainties remain about prospects for reliable storage & memory products.

Phase-change RAM

- Switching between **low-resistance** crystalline, and **high-resistance** amorphous phases, controlled through power & duration of electrical pulses

Strengths

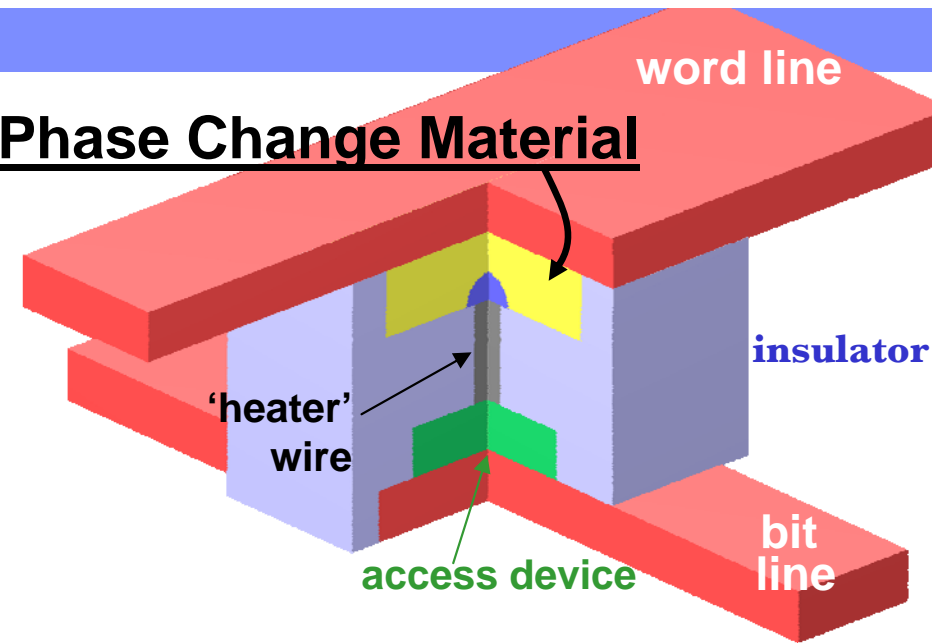
- **Very mature** (large-scale demos & products)
- Industry consensus on material → GeSbTe or GST
- Large resistance contrast → analog states for **MLC**
- Offers **much better endurance** than Flash
- Shown to be **highly scalable** (still works at ultra-small **F**) and Back-End-Of-the-Line compatible
- Can be very fast (depending on material & doping)

Weaknesses

- RESET step to high resistance requires melting → **power-hungry**, thermal crosstalk?
To keep switching power down → sub-lithographic feature and high-current Access Device
To fill small feature → ALD or CVD → difficult now to replace GST with a better material
Variability in small features broadens resistance distributions
- 10-year **retention at elevated temperatures** can be an issue → recrystallization
- Device characteristics change over time due to elemental segregation → device failure
- **MLC** strongly affected by relaxation of amorphous phase → “resistance drift”

Outlook: NOR-replacement products now shipping → if yield-learning successful and MLC drift-mitigation and/or 3-D Access Devices can offer high-density (=low-cost), then opportunity for NAND replacement, S-type, and then finally M-type SCM may follow

Phase Change Material



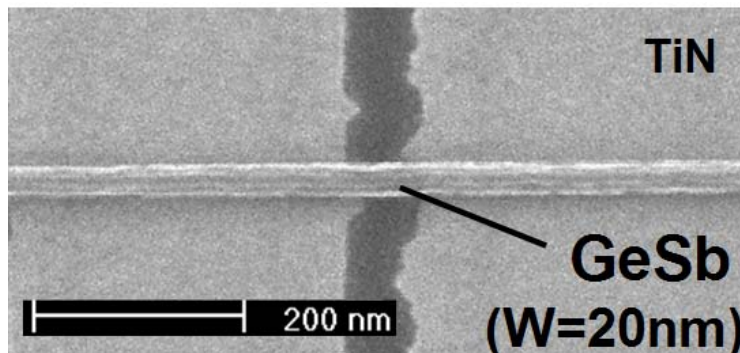
PCM @ IBM Almaden

Prototype memory devices

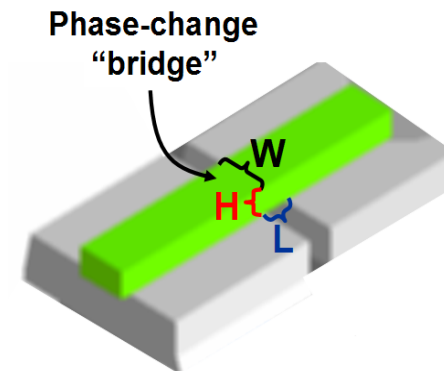
3nm * 20nm → 60nm²

≈ Flash roadmap for 2013

→ phase-change scales

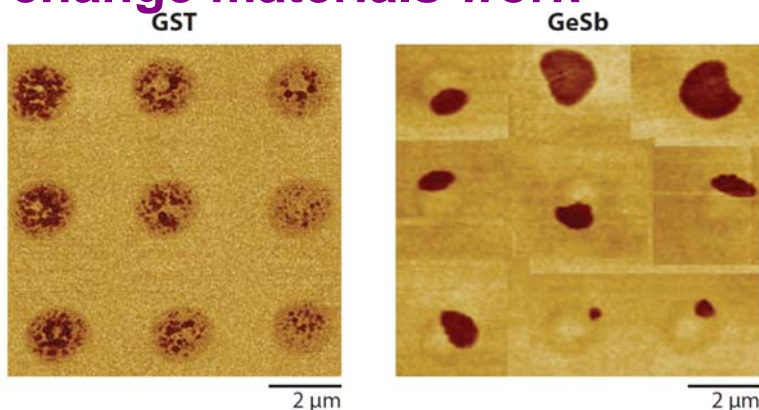


[Chen IEDM 2006]



W defined by lithography
H by thin-film deposition

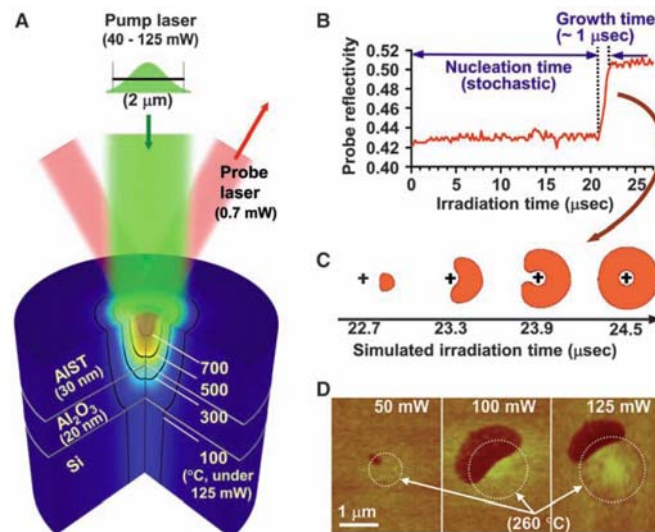
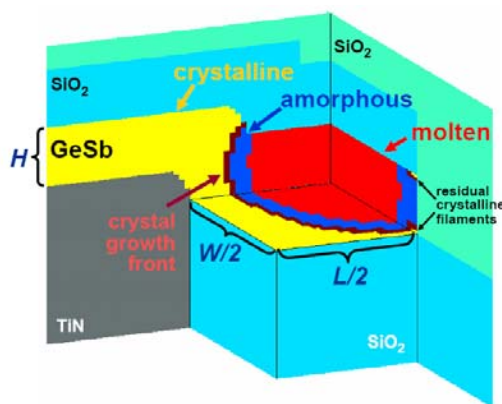
Phase-change materials work



Improvements to PCM

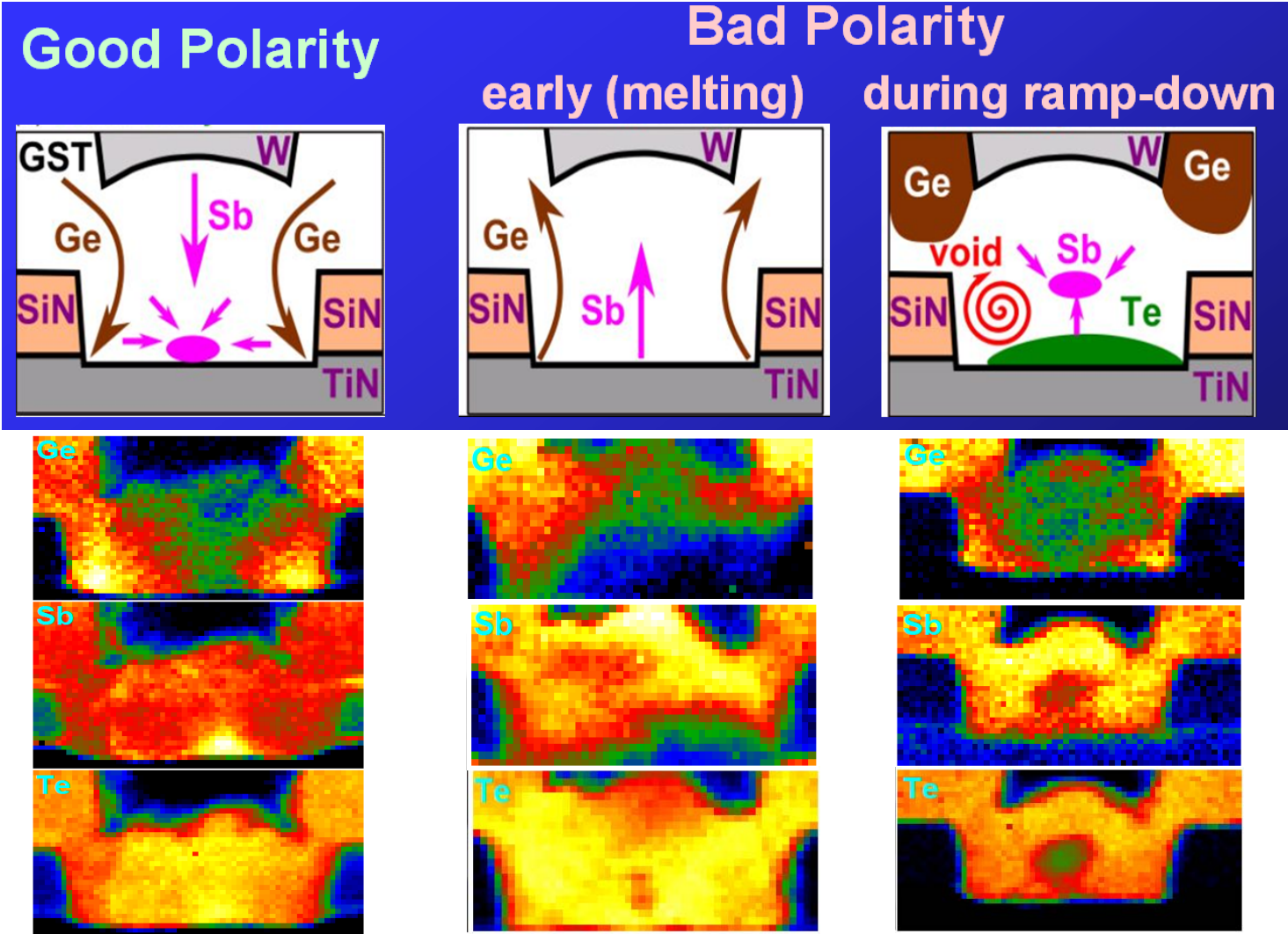
- Drift of intermediate resistances
- Interplay between stoichiometry changes & endurance (+ other effects)

Device & materials modeling



[B. S. Lee Science 2009]

PCM polarity: electromigration + crystallization-induced segregation



- **Better understanding of...**
 - how PCM devices fail
 - how to improve PCM endurance through better materials science, cell design, cell programming, and creative use of the “bad” polarity

Access Devices for 3-D memory in the Back-End-Of-the-Line

Strengths

Weaknesses

Silicon transistor or diode

- Well understood – diode offers higher current in a small footprint

- Not an option for 3-D BEOL

Polysilicon diode

- Well understood, with small footprint

- High ON current & low OFF current require processing at temperatures too high for BEOL

Conductive oxide tunnel barrier

- Demonstrated by Oxide Semiconductor (now Micron)

- Critically dependent on thickness
- Poor ON-OFF contrast

OTS (Ovonic Threshold Switch)

- Essentially a permanently-amorphous PCM cell, undergoes electrical breakdown
- Similar to PCM materials

- OFF state leakage not specified
- Poor control over read operation – margin & non-destructive reads?

MIEC device (Mixed Ionic-Electronic Conduction)

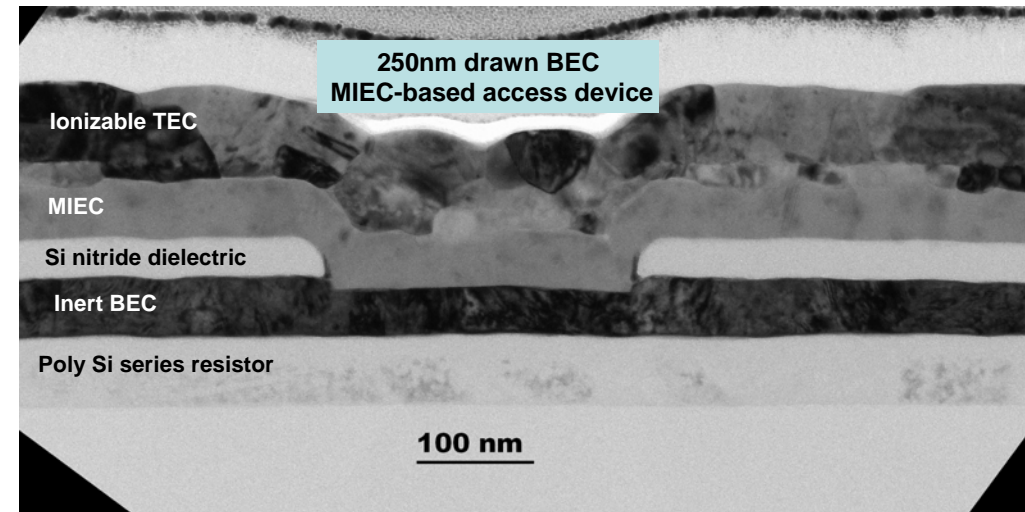
- High enough ON currents for PCM
- Low enough OFF current for large arrays

- Large arrays would require even higher voltage margin
- Novel, Cu-containing materials survive BEOL with high yield?

Novel Mixed-Ionic-Electronic-Conduction Access Device

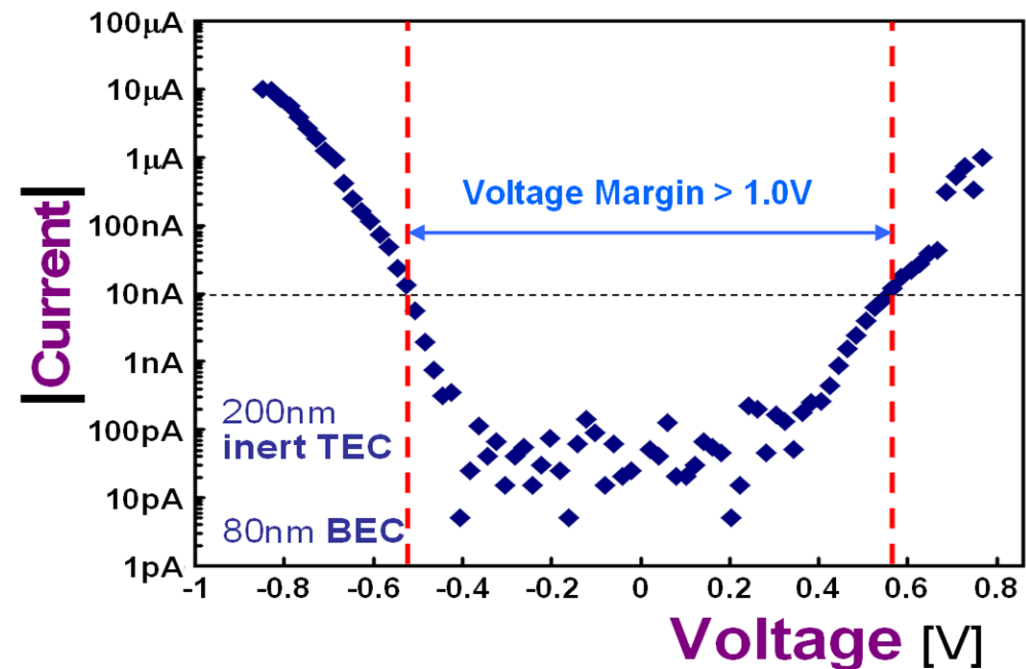
Strengths

- **High** enough **ON currents** for PCM – cycling of PCM has been demonstrated
- **Low** enough **OFF current** for large arrays
- Very large ($\gg 1e10$) endurance for typical 5uA read currents
- Voltage margins $> 1.0V$ with tight distributions
- CMP process demonstrated



Weaknesses

- Large arrays will likely require voltage margin $> 1.5V$
- Do these novel, Cu-containing materials survive BEOL with **high yield**?
- Maximum voltage across companion NVM during switching must be low ($\sim 1V$) \rightarrow influences half-select condition and thus achievable array size
- **Endurance during NVM programming** is strongly dependent on programming current



Gopalakrishnan, VLSI 2010

Competitive Outlook among emerging NVMs

High Speed

Future NOR applications

(program code, etc.)

- 1) **PCM** (but market disappearing)

Future NAND applications

(consumer devices, etc.)

- 1) **3-D NAND** (but crossover to succeed 20nm conventional NAND may require >50 layers!)
- 2) **PCM/RRAM**

Embedded Storage

(low density, slower ON-chip storage)

- 1) **NAND** (but complicated process)
- 2) **RRAM/PCM**

S-type Storage Class Memory

(**high-density**, very-near-ON-line storage)

- 1) **PCM/RRAM**
- 2) **Racetrack** (future)

M-type Storage Class Memory

(**high-density**, fast OFF- (or ON*)-chip NVM)

- 1) **PCM/RRAM**
- 2) **Racetrack** (future)

Embedded Non-Volatile Memory

(low-density, fast ON-chip NVM)

- 1) **STT-RAM**

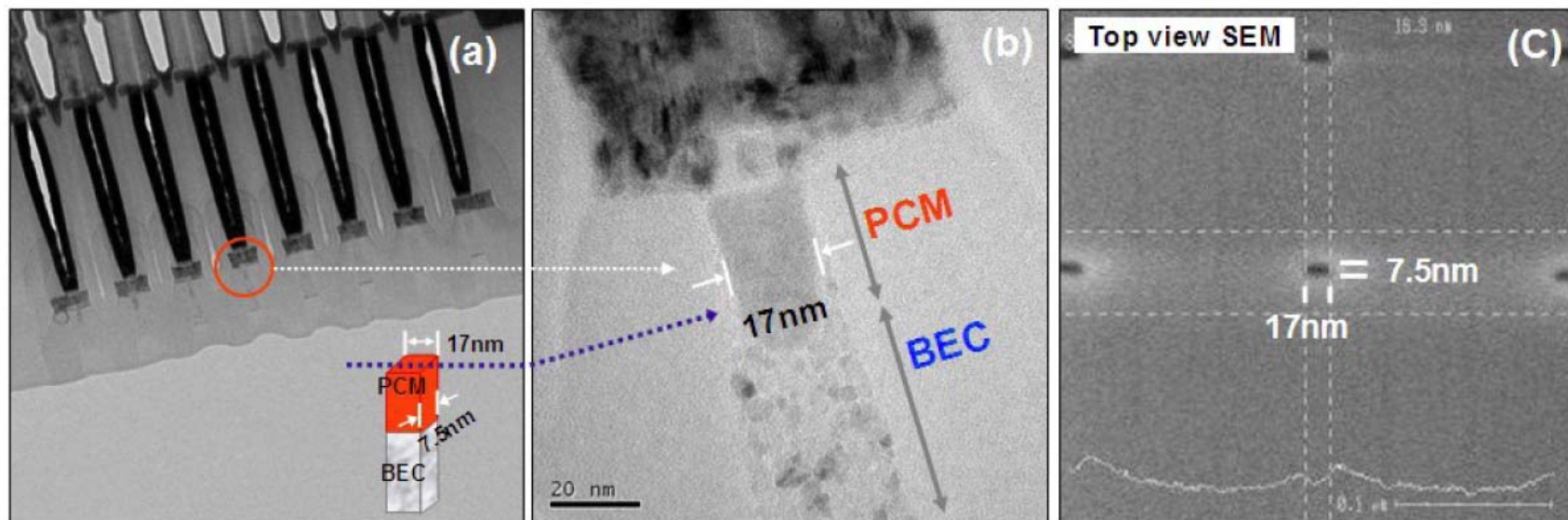
Low co\$t

* ON-chip using 3-D packaging



Industry SCM activities

- Numonyx (FLASH & PCM)
 - ... acquired by Micron
 - ... shipping 128Mb **PCM chip** with 10^6 write cycles.
- Samsung shipping 512Mb **PCM chip** for smart phone applications.
- Over 30 companies work on SCM including all major IT players
- Numerous **RRAM** efforts at NAND Flash companies
- Numerous **STT-RAM** efforts, including Qualcomm & Samsung



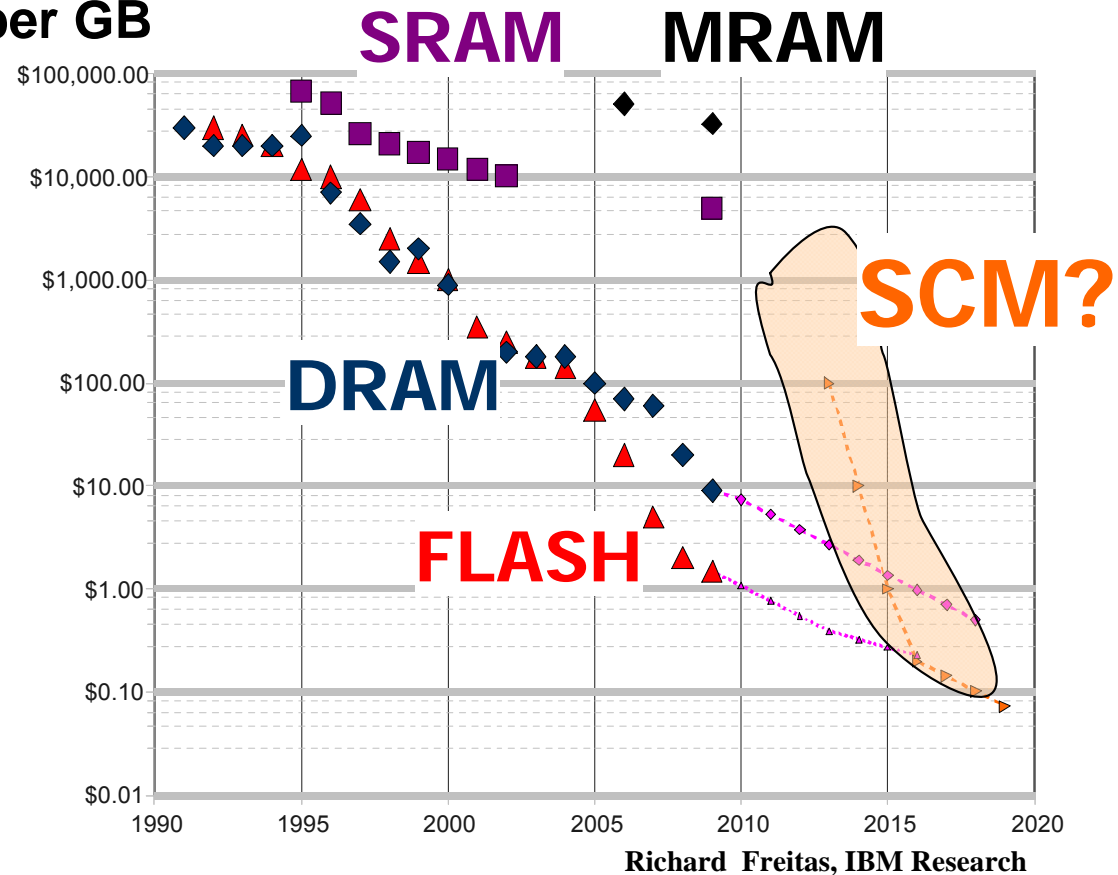
Kim (Samsung), VLSI 2010

Input from the device cost crystal ball



Device cost
(NOT price) **per GB**

- Projections assume:
 - ... 40% CAGR
 - ... that Flash scaling will falter
- To replace flash, an SCM technology must:
 - ... have a device cost that falls in the shaded region
 - ... have a significant performance and endurance **advantages**
 - ... be manufacturable with **little or no disruption** to current fabs

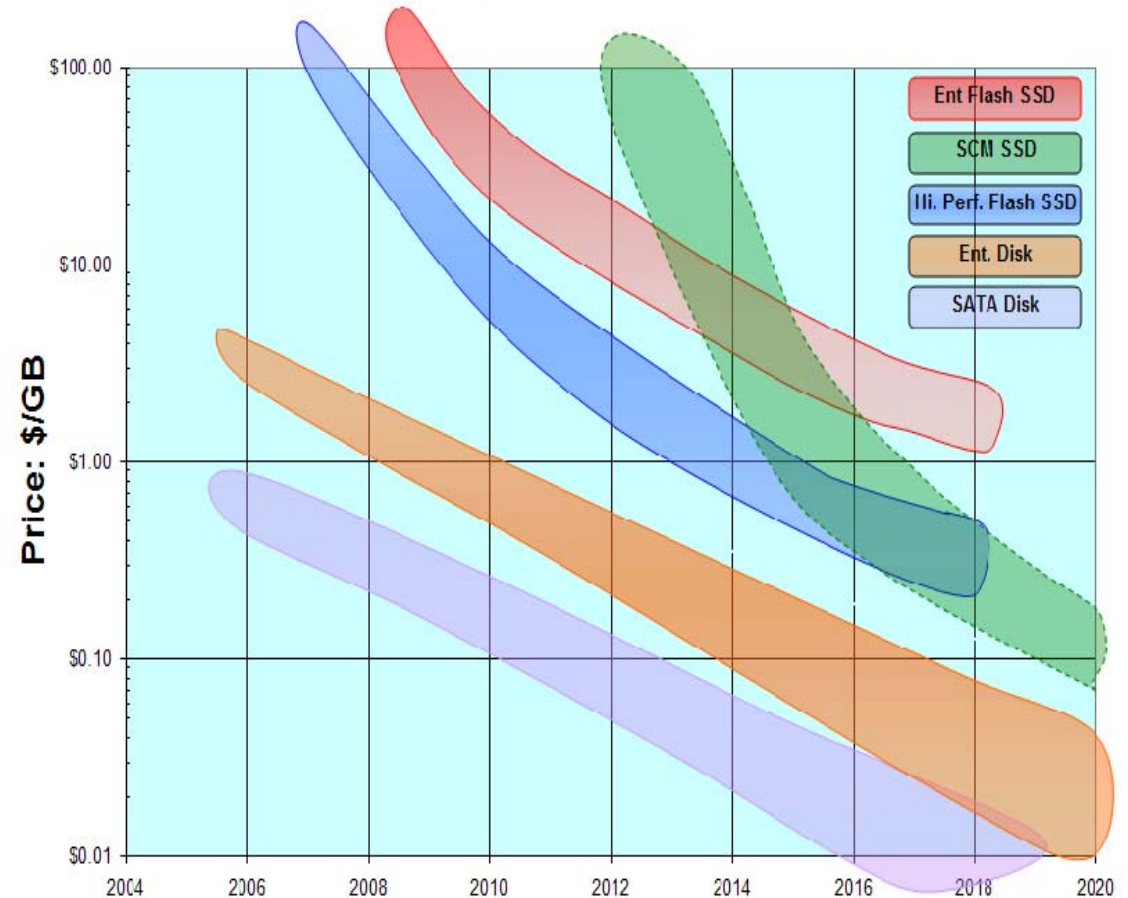


Price Trends for Magnetic and Solid State Disks



- A fair price comparison includes controllers, packaging, etc.
- SSDs will not replace consumer disks any time soon
- SSDs may drive out Enterprise disks
 - Performance
 - Power
- An SCM technology (PCM?) will replace Flash
 - Write endurance
 - Performance

Price Trends: Magnetic disks and Solid State Disks



What does the future hold?

- Consumer disk and enterprise tape will persist for the foreseeable future
- Flash will come into its own
- Flash may drive out enterprise disk, and if it doesn't, SCM will
- When will SCM arrive?

That will depend on the path the NAND industry takes after the 16-20nm node...

- 3-D NAND succeeds → new NVMs (such as PCM, RRAM, STT-RAM) will develop slowly, driven only by SCM/embedded market
- 3-D NAND fails or is late → one new NVM will be driven rapidly by NAND market
- If the latter, SCM will become the dominant storage technology by 2020
- The application software stack will be redesigned to utilize SCM-enabled persistent memory

For more information & *acknowledgements*

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